

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

In re:

MERCY HOSPITAL, IOWA CITY, IOWA, *et al.*,

Debtors.

Chapter 11

Case No. 23-00623 (TJC)

Jointly Administered

Related to Docket No. 1114

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING DEBTORS' FIRST
AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION AND
(II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that, on June 7, 2024, the Honorable Thad J. Collins, United States Bankruptcy Chief Judge for the United States Bankruptcy Court for the Northern District of Iowa (the “Court”) entered an order [Docket No. 1114] (the “Confirmation Order”) confirming the *Debtors’ First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Docket No. 1050] (as amended, modified, or supplemented, the “Plan”)¹ of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on June 24, 2024. Each of the conditions precedent to consummation of the Plan enumerated in Article XIII.B of the Plan has been satisfied or waived as a condition precedent pursuant to Article XIII.D of the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article XIV of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that requests for payment of Professional Fee Claims must be filed with the Court and served on the Liquidation Trustee and the U.S. Trustee by **August 8, 2024**.

PLEASE TAKE FURTHER NOTICE that Claims created by the rejection of executory contracts or unexpired leases pursuant to Article XII of the Plan must be filed with the Claims and Noticing Agent and served on the Liquidation Trustee and its counsel no later than **July 24, 2024**.

PLEASE TAKE FURTHER NOTICE that requests for payment of an Administrative Expense Claim that arose after February 1, 2024 must be filed with the Court and served on the Liquidation Trustee and its counsel no later than **July 24, 2024**.

¹ Capitalized terms used not but otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order, and any other document filed in the above-captioned chapter 11 cases may be examined by any party-in-interest (a) at the Debtors' case website (<https://dm.epiq11.com/mercyhospital>) or (b) through a link to PACER provided on the Court's website (<https://www.ianb.uscourts.gov/>) (a PACER account is required). Such documents may also be obtained by written request to Epiq Corporate Restructuring, LLC (the "Voting Agent") at mercyinfo@epiqglobal.com or by telephoning the Voting Agent at (888) 318-5044 (toll-free) or (503) 451-6294 (if calling from outside the U.S. or Canada).

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: Des Moines, Iowa
June 24, 2024

NYEMASTER GOODE, P.C.

/s/ Kristina M. Stanger

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CERTIFICATE OF SERVICE

The undersigned certifies, under penalty of perjury, that on this June 24, 2024, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of the Chapter 11 Cases.

/s/ Kristina M. Stanger